

## **Planned Giving**

***Thank you*** for your interest in supporting the Center for Disaster Philanthropy!

### **Honoring those who have included CDP in their estate plans or have established one of several planned gifts.**

Planned gifts include bequests through a will or living trust, beneficiary designations of a retirement plan or life insurance policy, or a deferred gift that will provide an income for life, such as a charitable gift annuity or a charitable trust.

When you include CDP in your estate plans, you help us fulfill our goals of localized, medium to long-term disaster recovery.

**If you plan to or already have included CDP in your estate plans, please inform us of your intentions by contacting us at 202.464.2018 [development@disasterphilanthropy.org](mailto:development@disasterphilanthropy.org).**

Please make sure to consult with a legal or financial advisor and/or the IRS for any tax or legal advice.

Please do not hesitate to contact us with any questions:

***Thank you!***

Development Team  
development@disasterphilanthropy.org  
202.464.2018



**Center for Disaster Philanthropy Planned Giving Intentions Form**

Printed Name(s): \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Phone: \_\_\_\_\_

Email: \_\_\_\_\_

Estimated current\* value of my/our gift is: \$ \_\_\_\_\_

**I/we would prefer that my/our gift be used to:**

(If left blank, your gift will support CDP's general operations and greatest needs)

**I/we have provided for the future of Center for Disaster Philanthropy in the following manner (select all relevant):**

- |   |   |   |
|---|---|---|
| <input type="checkbox"/> Provision in Will                      | <input type="checkbox"/> Beneficiary of Retirement Accounts | <input type="checkbox"/> Charitable Gift Annuity    |
| <input type="checkbox"/> Provision in Trust                     | <input type="checkbox"/> Real Estate (Home, Farm, Business) | <input type="checkbox"/> Charitable Remainder Trust |
| <input type="checkbox"/> Beneficiary of a Life Insurance Policy |   | <input type="checkbox"/> Charitable Lead Trust      |
|   |   | <input type="checkbox"/> Other Designation          |

**Please select one of the following:**

- You have my/our permission to include my/our name(s) in publishing lists (publications, newsletters, websites, and/or social media). Please list me/us as**  
\_\_\_\_\_
- I/we prefer that you do not include my/our name(s) in published lists recognizing our Planned Gift support and please do not acknowledge our Planned Gift support. Please consider me/us anonymous donor(s).**
- I/we prefer that you do not include my/our name(s) in published lists recognizing our Planned Gift support. However, please feel free to acknowledge our Planned Gift support with a personal letter or email.**

**I/we have made provisions in my/our estate planning for the benefit of the Center for Disaster Philanthropy.**

Donor's Signature(s)

\_\_\_\_\_ Date: \_\_\_\_\_

\_\_\_\_\_ Date: \_\_\_\_\_

