

Planned Giving

Thank you for your interest in supporting the Center for Disaster Philanthropy!

This form was created to honor those who have included CDP in their estate plans or have established a planned gift.

Planned gifts include bequests through a will or living trust, beneficiary designations in a retirement plan or life insurance policy, or a deferred gift that will provide an income for life, such as a charitable gift annuity or a charitable trust.

When you include CDP in your estate plans, you help us fulfill our goal of supporting equitable, medium- to long-term disaster recovery.

If you plan to or already have included CDP in your estate plans, please inform us of your intentions by contacting us at 202.464.2018 or development@disasterphilanthropy.org.

Please consult with a legal or financial advisor and/or the IRS for any tax or legal advice.

Please do not hesitate to contact us with any questions:

Thank you!

Development Team
development@disasterphilanthropy.org
202.464.2018



Center for Disaster Philanthropy Planned Giving Intentions Form

Printed Name(s): _____

Address: _____

City, State, Zip: _____

Phone: _____

Email: _____

Estimated current* value of my/our gift is: \$ _____

I/we would prefer that my/our gift be used to:

(If left blank, your gift will support CDP's general operations and greatest needs)

I/we have provided for the future of the Center for Disaster Philanthropy in the following manner (select all relevant):

- | | | |
|---|---|---|
| <input type="checkbox"/> Provision in Will | <input type="checkbox"/> Beneficiary of Retirement Accounts | <input type="checkbox"/> Charitable Gift Annuity |
| <input type="checkbox"/> Provision in Trust | <input type="checkbox"/> Real Estate (Home, Farm, Business) | <input type="checkbox"/> Charitable Remainder Trust |
| <input type="checkbox"/> Beneficiary of a Life Insurance Policy | | <input type="checkbox"/> Charitable Lead Trust |
| | | <input type="checkbox"/> Other Designation |

Please select one of the following:

- You have my/our permission to include my/our name(s) in publishing lists (publications, newsletters, websites, and/or social media). Please list me/us as**

- I/we prefer that you do not include my/our name(s) in published lists recognizing our Planned Gift support and please do not acknowledge our Planned Gift support. Please consider me/us anonymous donor(s).**
- I/we prefer that you do not include my/our name(s) in published lists recognizing our Planned Gift support. However, please feel free to acknowledge our Planned Gift support with a personal letter or email.**

I/we have made provisions in my/our estate planning for the benefit of the Center for Disaster Philanthropy.

Donor's Signature(s)

_____ Date: _____

_____ Date: _____

