

Planned Giving

Thank you for your interest in supporting the Center for Disaster Philanthropy!

This form has been established to honor those who have included CDP in their estate plans or have established one of several planned gifts.

Planned gifts include bequests through a will or living trust, beneficiary designations in a retirement plan or life insurance policy, or a deferred gift that will provide an income for life, such as a charitable gift annuity or a charitable trust.

When you include CDP in your estate plans, you help us fulfill our goal of supporting equitable, medium- to long-term disaster recovery.

If you plan to or already have included CDP in your estate plans, please inform us of your intentions by contacting us at 202.464.2018 or development@disasterphilanthropy.org.

Please consult with a legal or financial advisor and/or the IRS for any tax or legal advice.

Please do not hesitate to contact us with any questions:

Thank you!

Development Team
development@disasterphilanthropy.org
202.464.2018



Center for Disaster Philanthropy Planned Giving Intentions Form

Printed Name(s):

Address:

City, State, Zip:

Phone:

Email:

Estimated current* value of my/our gift is: \$

I/we would prefer that my/our gift be used to:

(If left blank, your gift will support CDP’s general operations and greatest needs)

I/we have provided for the future of the Center for Disaster Philanthropy in the following manner (select all relevant):

Provision in Will
Provision in Trust

Beneficiary of a Life Insurance Policy

Beneficiary of Retirement Accounts

Real Estate (Home, Farm, Business)

Charitable Gift Annuity

Charitable Remainder Trust

Charitable Lead Trust

Other Designation

Please select one of the following:

You have my/our permission to include my/our name(s) in publishing lists (publications, newsletters, websites, and/or social media). Please list me/us as:

I/we prefer that you do not include my/our name(s) in published lists recognizing our Planned Gift support and please do not acknowledge our Planned Gift support. Please consider me/us anonymous donor(s).

I/we prefer that you do not include my/our name(s) in published lists recognizing our Planned Gift support. However, please feel free to acknowledge our Planned Gift support with a personal letter or email.

I/we have made provisions in my/our estate planning for the benefit of the Center for Disaster Philanthropy.

Donor’s Signature(s)

_____ **Date:**

_____ **Date:**

