

IRA Qualified Charitable Distribution (QCD)

Thank you for your interest in supporting the Center for Disaster Philanthropy!

A Tax-Saving Way to Help CDP

IRA QCDs or IRA Charitable Rollovers, as they are sometimes called, are an increasingly popular way for donors 70½ or older to support Center for Disaster Philanthropy's (CDP) work in strengthening communities while supporting equitable disaster recovery.

You can give any amount up to \$100,000/year from your IRA directly to a qualified charity such as CDP, lowering your taxable income and, if you're age 72 or older, helping you to meet your minimum distribution requirement or RMD.

To initiate a qualified charitable distribution to CDP, your financial advisor or IRA trustee will need the following information:

Legal Name: Center for Disaster Philanthropy, Inc.
Address: One Thomas Circle, NW, Suite 700
Washington, DC 20005
Tax ID: 45-5257937

Please make sure to consult with a legal or financial advisor and/or the IRS (link below) for tax advice.

Return this form to your IRA trustee and instruct them to send the form and your IRA charitable rollover to the address listed above.

Please do not hesitate to contact us with any questions:

Development Team
development@disasterphilanthropy.org
202.464.2018

IRS Link (Current as of August 2022):

<https://www.irs.gov/retirement-plans/retirement-plans-faqs-regarding-iras-distributions-withdrawals>

Thank you!



Center for Disaster Philanthropy QCD Submittal Form

It is my intention that this charitable rollover gift complies with the IRS Qualified Charitable Distribution requirements. Accordingly, when the Center for Disaster Philanthropy receives the QCD gift from my financial institution, it will provide me with a written acknowledgment of the gift date and amount, stating no goods or services were transferred to me in consideration for the gift.

Donor's Signature _____ **Date:**

Printed Name:

Address:

City, State, Zip:

Phone:

Email:

IRA gift amount: \$

IRA gift designation(indicate if your support is general support for where it is needed most or is specifically designated to one of our funds):

Is your gift in honor or tribute to someone?

Name of IRA financial institution:

In your transmittal to CDP, please indicate my name and address as the donor of record and copy me on your correspondence in connection with this transfer. It is my intention to have this transfer qualify for exclusion during this tax year.

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